

INDEX PERFORMANCE

| | Feb-21 | | | Comparative Change (in percent) | | | | |
|---------------------|----------|----------|----------|---------------------------------|---------|---------|----------|--------------|
| | High | Low | Close | 1-month | 3-month | 6-month | 12-month | Year-to-Date |
| PSE Index (PSEi) | 7,082.15 | 6,755.95 | 6,794.86 | 2.76 | 0.05 | 15.48 | 0.10 | (4.83) |
| All Shares Index | 4,260.81 | 4,100.16 | 4,120.30 | 2.82 | 0.49 | 16.57 | 1.38 | (3.56) |
| Financials Index | 1,493.26 | 1,421.79 | 1,477.19 | 7.17 | 3.50 | 30.76 | (8.02) | 2.04 |
| Industrial Index | 9,221.63 | 8,655.34 | 8,655.34 | 0.33 | (3.30) | 11.09 | 3.64 | (7.86) |
| Holding Firms Index | 7,332.83 | 6,865.73 | 6,920.08 | 2.64 | (0.16) | 13.45 | 4.42 | (5.91) |
| Property Index | 3,603.92 | 3,384.71 | 3,457.14 | 2.50 | 1.35 | 27.54 | (4.85) | (5.66) |
| Services Index | 1,506.49 | 1,446.54 | 1,453.36 | 0.21 | (3.12) | (1.99) | 7.55 | (4.01) |
| Mining & Oil Index | 9,804.52 | 8,437.39 | 9,331.67 | 13.97 | 10.10 | 55.40 | 44.64 | (2.06) |

AVERAGE DAILY VALUE TRADED (in Million Php)

| | Jan-21 | Feb-21 | Year-to-Date | Comparative Change (in percent) | | | | |
|----------------------|-----------|-----------|--------------|---------------------------------|---------|---------|----------|---------------------------|
| | (20 days) | (18 days) | (38 days) | 1-month | 3-month | 6-month | 12-month | Year-to-Date ¹ |
| Total Market | 11,042.42 | 12,346.25 | 11,660.02 | 11.81 | (2.47) | 50.86 | 76.96 | 78.48 |
| Regular Market | 10,522.78 | 11,738.63 | 11,098.71 | 11.55 | 7.07 | 63.45 | 99.02 | 96.31 |
| Non-regular Market | 519.64 | 607.62 | 561.31 | 16.93 | (64.15) | (39.35) | (43.67) | (36.16) |
| Domestic Issues | 11,034.48 | 12,341.13 | 11,653.42 | 11.84 | (2.47) | 50.94 | 77.03 | 78.51 |
| Foreign Issues | 7.94 | 5.11 | 6.60 | (35.61) | (1.52) | (33.63) | (6.95) | 41.04 |
| Common | 10,974.25 | 11,900.43 | 11,412.97 | 8.44 | (5.20) | 46.67 | 72.24 | 76.43 |
| Preferred | 57.36 | 380.79 | 210.56 | 563.90 | 290.49 | 533.11 | 694.91 | 326.65 |
| Warrants & PDR | 3.02 | 24.72 | 13.30 | 719.24 | 899.62 | 442.97 | 74.80 | 29.30 |
| Dollar Denominated | 7.80 | 40.31 | 23.20 | 417.05 | 687.48 | 619.05 | 639.47 | 413.63 |
| Total Market | 11,042.42 | 12,346.25 | 11,660.02 | 11.81 | (2.47) | 50.86 | 76.96 | 78.48 |
| Financials Sector | 1,026.94 | 1,123.02 | 1,072.45 | 9.36 | (64.79) | 58.76 | 29.00 | 18.22 |
| Industrial Sector | 2,380.34 | 2,284.05 | 2,334.73 | (4.05) | 37.29 | 37.02 | 56.32 | 81.61 |
| Holding Firms Sector | 1,428.12 | 3,392.86 | 2,358.79 | 137.58 | 58.07 | 24.45 | 106.74 | 56.63 |
| Property Sector | 1,343.90 | 998.89 | 1,180.47 | (25.67) | (51.99) | (39.94) | (47.30) | (33.59) |
| Services Sector | 3,694.00 | 3,959.13 | 3,819.58 | 7.18 | 33.86 | 288.19 | 274.05 | 291.41 |
| Mining & Oil Sector | 765.91 | 390.95 | 588.30 | (48.96) | 16.27 | 44.04 | 834.41 | 754.65 |
| SME Board | 400.18 | 194.35 | 302.68 | (51.43) | (30.59) | 53.00 | 4,487.01 | 3,120.23 |
| ETF | 3.04 | 3.00 | 3.02 | (1.42) | (20.39) | 59.87 | (23.32) | 9.91 |

© 2010, The Philippine Stock Exchange, Inc. All rights reserved. No part of this report can be reproduced in any form by any means without the consent of the Exchange.

¹ Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

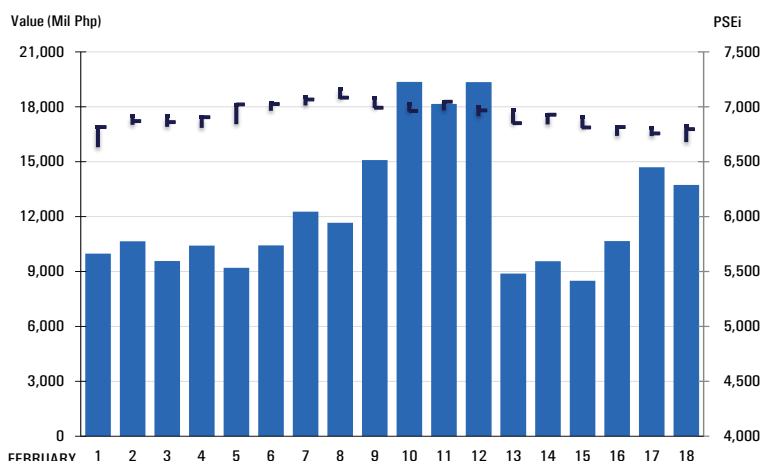
Table of Contents

| | |
|----|--|
| 1 | Monthly Review |
| 5 | Monthly Feature |
| 7 | Business Cost Indicators |
| | Foreign Quotations |
| | Exchange Rates |
| 8 | Market Statistics |
| | Daily PSEi |
| | Daily Foreign Transactions |
| | Daily Trading |
| | Monthly Sector Summary |
| | Monthly Market Activity |
| | PSE Sector Indices |
| | Sector Index Performance & Trading Value |
| | Market Capitalization |
| | PSEi Constituents |
| 14 | Active Companies |
| | By Volume Turnover Ratio |
| | By Trading Frequency |
| | By Trading Value |
| | By Foreign Activity |
| 16 | Active Issues |
| | Gainers and Losers |
| | By Price Change |
| | By Change in Volume Traded |
| | By Net Foreign Buying |
| | By Net Foreign Selling |
| 19 | Active Trading Participants |
| | By Trading Value |
| | By Frequency |
| 20 | Trading Statistics |
| 21 | Fundamental Data & Financial Ratios |
| 35 | Corporate Disclosures |
| | Dividend Declaration |
| | Additional Listings |
| | Changes in Corporate Information |
| | Block Sales |
| | Schedule of Stockholders' Meeting |
| 40 | Directory of Trading Participants |
| 45 | PSE Board of Directors & Officers |

The data contained in the PSE Monthly Report were collated by the Market Data Department of the Philippine Stock Exchange. The views and comments presented by the writers in this report do not necessarily represent the views and comments of the PSE. The PSE does not make any representations or warranties on matters such as, but not limited to, the accuracy, timeliness, completeness, currentness, non-infringement, merchantability or fitness for any particular purpose of the information and data herein contained. The PSE assumes no liability and responsibility for any loss or damage suffered as a consequence of any errors or omissions in the report, or any decision made or action taken in reliance upon information contained herein. The information contained herein is for information purposes only, does not constitute investment advice, and is not intended to influence investment decisions. Advice from a securities professional is strongly recommended.

For inquiries, suggestions or subscriptions to the Monthly Report, please call (632) 8876-4888, or send a message by fax to (632) 8876-4557 or (632) 8876-4558, or email to info@pse.com.ph.

MONTHLY REVIEW



STOCK MARKET REPORT

- The local stock barometer mirrored the positive development in the US and regional stock markets in February as it finished the month at 6,794.86 points, up by 2.8% or 182.24 points from 6,612.62 points in January. The ratification of the Corporate Recovery and Tax Incentives for enterprises (CREATE) bill likewise renewed investor confidence earlier in the month. The month-on-month improvement was, however, challenged by the market's negative sentiment due to delays in the country's inoculation program, rising inflation and the weakening peso. Year-to-date, the benchmark PSEi is lower by 4.8% or 344.85 points from the end-December 2020 level at 7,139.71 points.
- Similarly, all six sector indices rose during the month, led by the Mining & Oil index with a double-digit increase of 14.0%. The Financials, Holding Firms, Property, Industrial, and Services sector indices followed suit with respective growths of 7.2%, 2.6%, 2.5%, 0.3%, and 0.2%. The broader All Shares index likewise expanded by 2.8% or 112.97 points to finish at 4,120.30 points from 4,007.33 points a month earlier.
- The aggregate value of shares listed on the Exchange in February grew by 2.7% to P15.71 trillion from the P15.30 trillion total market capitalization (MCAP) registered in January. This was, however, down by 1.1% from the P15.89 trillion total MCAP posted at the end of 2020. Similarly, the value of domestic shares during the month increased by 2.7% to P12.65 trillion from P12.31 trillion the prior month, albeit 3.4% lower than P13.10 trillion in December 2020.
- Market activity remained robust during month in review as total value of shares traded in the Exchange for February inched up by 0.6% to P222.23 billion from the P220.85 billion total value turnover the prior month. Year-to-date, the total value turnover soared by 69.6% to P443.08 billion from P261.32 billion registered in the first two months last year. Average daily value turnover in February likewise jumped by 11.8% to P12.35 billion from P11.04 billion a month ago. For the two-month period, the average daily value turnover was remarkably strong at P11.66 billion, up by 78.5% from the P6.53 billion average daily value in the comparable period a year ago.
- Foreign investors were in the selling territory during the month as trades netted a P10.23 billion net selling figure, albeit an improvement from the P13.83 billion net selling amount posted in January. For the first two months of 2021, foreign trades recorded a P24.06 billion net selling value, wider than the P16.07 billion net selling figure in the similar period in 2020. Foreign transactions accounted for 24.1% of the total market trades for the two-month period.